



We are pleased to offer planned giving as an additional way to support our mission in providing tuition assistance for families with low-to-moderate income.

Your legacy gift will ensure Catholic education is accessible for children for many years to come.

You can provide a planned gift in **several different ways such as:**

- 01** Amend your current Last Will and Testament using a simple legal Codicil to provide a gift to CEOF
- 02** Add CEOF as a defined beneficiary to any existing life insurance policy you have or name CEOF as the owner of a new policy
- 03** Include CEOF in a future revision to your current Last Will and Testament

We are happy to accommodate any other estate planning structure you may have in place.

Leave A Legacy gifts help ensure that the **Catholic Education Opportunities** goal of enabling children of any faith background to have access to a great Catholic education can be met for years to come.

CONTACT US :



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444 Lewis Hargett Circle #125
Lexington, KY 40503



<https://www.ceoflex.org>

Leave A Legacy Society FAQ'S

01

Q: Do I need to have an attorney look over the Codicil before it is executed?

A: CEOF's Legal Council has reviewed the codicil wording and format but you should certainly have your attorney review it if you prefer.

02

Q: Should I seek the advice of a Financial Advisor/Estate Planning Professional before including CEOF in my long-term financial plans?

A: It is always advisable to consult with professional advisors when making significant financial decisions. CEOF has a list of approved financial advisors if you would like a recommendation.

03

Q: Can I make changes to my financial gift in the future should my long-term plans change?

A: As the owner of the financial gift, you will always have control over the funds until such time as the gift is made.

04

Q: Can I designate my gift to a specific Diocesan school or fund, such as the CEOF Equine Fund?

A: Yes, the designation can be made at any time prior to when the gift is made.

05

Q: Do I need to provide CEOF with documentation of my Gift?

A: The choice is of course yours, but CEOF does kindly request that you provide documentation for our record keeping purposes.

Making a Tangible Impact

CEOF's mission is to make a tangible impact on Catholic and Non-Catholic children throughout our Diocese by helping them to realize the benefits of a Catholic education. It is our goal to provide at least \$1,000 in annual tuition assistance to all students that qualify based on financial need. Your Legacy Gift can help make that happen for multiple students for years to come.


EXAMPLE: LEGACY GIFT= \$100,000

CEOF'S ANNUAL DISTRIBUTION POLICY= 4-6%

OF CHILDREN HELPED ANNUALLY BY GIFT= 4-6 STUDENTS

How many students would you like to support with your Leave A Legacy Gift?

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